

## FINANCIAL COMMITMENT INFORMATION

### Contact Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Email: \_\_\_\_\_

### How do you plan to make your contributions? (please check all that apply)

- 1. Electronic funds transfer from my bank account. Please set it up for me using the information provided below.\*
- 2. A qualified charitable distribution from my IRA.
- 3. Appreciated stock, bonds, or mutual funds.
- 4. Donor advised charitable giving fund.
- 5. Personal check via USPS to First Unitarian or in the plate on Sunday morning.
- 6. Continue my existing contributions via credit/debit card or bank account with no changes.
- 7. I haven't decided yet.
- 8. Other \_\_\_\_\_

### How often would you like to contribute?

- Monthly
- Quarterly
- Single lump-sum payment
- I haven't decided yet
- Other \_\_\_\_\_

Amount per gift: \$ \_\_\_\_\_

*Note: Contributing monthly? Enter the amount per month. Contributing in one lump sum? Enter the full amount of your Pledge for the year.*

### \*Please complete this section if you checked Item 1 above

Full legal name as it appears on your account: \_\_\_\_\_

Name of Bank: \_\_\_\_\_

Type of Account: Checking or Savings (circle one)

Bank routing number: \_\_\_\_\_

Account Number: \_\_\_\_\_

Date you would like your first transaction to occur: \_\_\_\_\_

Last transaction date: \_\_\_\_\_

*Note: If you would like your contributions to continue indefinitely please specify Indefinite.*

I give First Unitarian Church permission to withdraw funds from my bank account as specified above.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you for your generous support of First Unitarian Church!**